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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

STIPULATION CONTINUING HEARING ON OBJECTION TO CLAIM 203 OF MOUNTAIN WEST MORTGAGE CO./LERIN HILLS

Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: October 15, 2007
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,
Lewis and Roca LLP, and Mountain West Mortgage Co./Lerin Hills ("MWM") by and
through its counsel, Goldsmith & Guymon, hereby stipulate:

1. The USACM Trust filed an objection to Claim No. 203 of MWM [DE 3078]
in the amount of \$2,048,000.00 as an unsecured non-priority claim.

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1 2. The matter is set for status hearing on June 15, 2007 at 9:30 a.m.

2 3. The Lerin Hills claim is related to the claim by Binford Medical Developers
3 LLC ("Binford"). Binford and Compass Partners are currently involved in an adversary
4 proceeding before this Court the outcome of which will significantly impact the value of
5 Lerin Hill's claim. Accordingly, the parties ask that the Court continue the status hearing
6 until October 15, 2007 to allow time for the Binford adversary proceeding to be resolved
7 so that Lerin Hills and the USACM Liquidating Trust can better assess the value of Lerin
8 Hills' claim.

9 4. In order to facilitate that process, the parties agree that the hearing on the
10 objection filed by the USACM Trust to Claim No. 203 of MWM be continued to October
11 15, 2007 at 9:30 a.m.

12 5. The parties submit a stipulated order for the Court's convenience.

13 DATED: June 13, 2007.

14
15 **LEWIS AND ROCA LLP**

16
17 By: /s/ RC (#6593)

18 Susan M. Freeman, AZ 4199 (*pro hac vice*)

19 Rob Charles, NV 6593

20 Counsel for USACM Liquidating Trust

21 -and-

22 **GOLDSMITH & GUYMON P.C.**

23 By: 

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Lerin Hills.